

Fixed Expenses

HOME FIXED EXPENSES	MONTHLY	YEARLY
Mortgage / Rent		
Property Taxes		
Property Insurance		
Maintenance Fees		
Home Insurance		
Home Security		
Garden / Landscaping		
Water / Hydro		
Gas & Electric		
Garbage & Sewer		
Internet & Television		
Phone Charges (Home/Cell)		
Other: _____		
Other: _____		
Other: _____		
Total:		

PERSONAL FIXED EXPENSES	MONTHLY	YEARLY
Tuition		
Child Care / Daycare and babysitting		
Medical & Dental		
Child Support / Alimony		
Life & Disability		
Income Taxes		
Loans and Payments		
Other: _____		
Other: _____		
Total:		

Personal Expenses

BASIC PERSONAL	MONTHLY	YEARLY
Food		
Clothing		
Personal Care		
Misc. Basic Personal		
Cleaning & Supplies		
Dry Cleaning		
Other: _____		
Other: _____		
Total:		

DISCRETIONARY PERSONAL	MONTHLY	YEARLY
Children's Activities or Sports		
Sports and Recreation		
Entertainment & Restaurants		
Self- Improvement		
Gym / Clubs & Memberships		
Haircare / Salon Services		
Hobbies		
Gifts		
Other: _____		
Other: _____		
Other: _____		
Total:		

Travel & Vacation

TRAVEL	MONTHLY	YEARLY
Travel Insurance		
Pet Boarding		
Recreational Property Monthly Payments		
Recreational Property Taxes & Maintenance		
Timeshare		
Other: _____		
Other: _____		
Other: _____		
Total:		

TRANSPORTATION	MONTHLY	YEARLY
Auto Payments		
Auto Insurance		
Fuel & Oil		
Other: _____		
Total:		

TOTAL LIFESTYLE NEEDS	MONTHLY	YEARLY